



Smart Gift Instructions

Thank you for making a gift to support the animals!

- 1. Donating with Tax benefits.** Direct your broker to donate shares of stock, mutual funds, or Donor-Advised Fund or Dimensional Fund account to SafeHaven Humane Society with the following instructions:

Donation Instructions

Account#: 2206118

Account Name: SafeHaven Humane Society

Investment Firm: Edward Jones

Tax ID: 91-0676661

Our Edward Jones contact in charge of transactions:

Chris Scariano

Edward Jones

150 SW Calapooia St #C

Albany, OR 97321

Direct: (541) 945-3429

Email: christopher.scariano@edwardjones.com

- 2. Please notify SafeHaven Humane Society of the pending transfer.** Transfers occasionally arrive in our account without a donor name attached. Advance notification of the transfer prevents unnecessary work tracing the funding source.

Notify Chris Storm, Executive Director

(541) 928-2789; chris@safehavenhumane.com

- 3. SafeHaven Humane Society will notify you via email or phone once we have word the transfer has arrived in our account.** A few days after that, you will receive a written acknowledgement/tax receipt for the transfer.

SafeHaven follows the IRS guidelines for valuing securities. The value assigned is the mean share price on the day the stock arrives in our account. Note, this may or may not be the same day the transfer was executed by your brokerage.

SafeHaven's legal name is SafeHaven Humane Society. We are a registered 501(c)(3) organization, and our tax ID is 93-0676661. Donations are deductible to the extent allowed by law.